

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 27, 2016

REGISTRATION NO.: 26766

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$36,575,000.00 (Series 2016)

COUNTY: Boone

(Refunding & Improvement Bonds) (a portion of  
\$50,000,000 authorized)

DATE OF ISSUE: April 28, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. . For the purpose of refunding \$1,700,000 of the District's General Obligation Bonds, Series 2009A (\$1,575,000). II. For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, constructing new elementary school and acquiring and developing a site therefor, improving and constructing additions to existing buildings, and acquiring and installing technology improvements (\$35,000,000)

Rate of Interest	Amount	Maturity
3.000 %	\$ 1,425,000.00	03/01/2017
3.000 %	1,255,000.00	03/01/2018
5.000 %	2,055,000.00	03/01/2019
3.000 %	1,910,000.00	03/01/2020
2.000 %	115,000.00	03/01/2021
3.000 %	1,070,000.00	03/01/2022
3.000 %	1,400,000.00	03/01/2023
3.000 %	465,000.00	03/01/2024
5.000 %	375,000.00	03/01/2025
3.000 %	405,000.00	03/01/2026
4.000 %	445,000.00	03/01/2027
4.000 %	470,000.00	03/01/2028
4.000 %	480,000.00	03/01/2029
4.000 %	430,000.00	03/01/2030
4.000 %	385,000.00	03/01/2031
3.500 %	2,975,000.00	03/01/2032
3.500 %	5,195,000.00	03/01/2033
4.000 %	2,180,000.00	03/01/2034
3.000 %	4,540,000.00	03/01/2035
5.000 %	9,000,000.00	03/01/2036

ARE BONDS CALLABLE: At the District's option, the bonds maturing on March 1, 2027 and thereafter or portions thereof, may be redeemed and paid prior to their Stated Maturity on March 1, 2026 and any date thereafter, in whole or in part, at any time, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$39,749,030.40

INTEREST RATE: 2.9935%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$2,130,574,568.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$270,757,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbia Missourian on March 26, 2014 and April 6, 2014

DATE OF ELECTION: I. Not applicable II. April 8, 2014

ELECTION RESULTS: I. Not applicable II. Yes - 7,123 No - 4,094

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable